

**Conference Theme:** *Safe Harbor in Governmental Leasing*

**Wednesday, May 8, 2019**

**1:00pm – 2:00pm**

**Georgia Ports Authority Tour**

*Pre-ticketed ONLY, bus leaves promptly at 12:30pm, pickup between Hyatt Regency & Bohemian Hotel. Federal ID required.*

**2:00pm – 5:00pm**

**Conference Registration**

**3:00pm – 4:30pm**

**Concurrent Sessions:**

**A) The Basics of Municipal Leasing**

*Nancy Midden, Attorney, McDowell Rice Smith & Buchanan PC & David Roeder, Vice President & Originator, Tortoise Advisors*

**B) The Basics of Federal Finance**

*Jenny Shotts, Senior Contracts Manager, Key Bank  
Linda Terrizzi, VP, Product Support, MicroTech*

**5:00pm – 5:30pm**

**AGLF New Members First Time Attendee Reception**

**5:30pm – 7:00pm**

**AGLF Welcome Reception**

**Thursday, May 9, 2019**

**8:00am – 5:00pm**

**Conference Registration**

**8:00am – 8:45am**

**Continental Breakfast**

**8:45am – 9:00am**

**Conference Welcome & Business Meeting**

**9:00am – 10:00am**

**Keynote Session: State of the Port**

*Griffith Lynch, Executive Director, The Georgia Ports Authority*

**10:00am – 10:15am**

**Refreshment Break**

**10:15am – 11:15am**

**Keynote Session: Economic Update**

*Lindsey Piegza, PhD., Chief Economist, Stifel Financial Corp.*

**11:15am – 12:15pm**

**Keynote Session: Leading in CUFF Times**

*Dr. Ann Levett, Superintendent, Savannah-Chatham County Public School System*

**12:15pm – 2:00pm**

**Lunch (on own)**

**2:00pm – 3:00pm**

**Keynote Session: Muni Market Update – One Year After Tax Reform**

*Matt Fabian, Partner, Municipal Market Analytics, Inc.*

**3:00pm – 3:15pm**

**Refreshment Break**

**3:15pm – 4:00pm**

**Concurrent Sessions**

**A) Municipal: Puerto Rico Special Revenues Update**

*Speakers: Juliet Huang, Partner, Chapman & Cutler LLP  
Maryann Santos, Senior Vice President, Capital One Public Funding, LLC*

**3:15pm – 5:00pm**

**Concurrent Sessions**

**B) Federal: Lease/Shared Service/Managed Services – What is the Right**

**Formula?** Moderator: Linda Terrizzi, VP, Product Support, MicroTech  
Speaker: Dr. Barry West, Founder / CEO of West Wing Advisory Services, LLC  
Tina Burnette, Executive Director Acquisition and Category Management, Strategic Sourcing Office, Office of Information & Technology, Department of Veterans Affairs

4:00pm – 4:15pm

**Refreshment Break**

4:15pm – 5:00pm

**Concurrent Sessions**

**A) Municipal: Tax & Securities Update**

*Alan Woolever, Shareholder, Gilmore & Bell, PC*

*Brad Patterson, Shareholder, Gilmore & Bell, PC*

6:00pm – 9:30pm

**Networking Event - The Georgia State Railroad Museum**

*Sponsored by Capital One Public Funding*

9:00pm – 10:30pm

**Late Night with AGLF**

*Dessert Reception*

**Friday, May 10, 2019**

8:00am – 11:30am

**Conference Registration**

8:00am – 8:30am

**Continental Breakfast**

8:30am – 8:45am

**General Session: 2018 AGLF Industry Survey**

*Frank Hill, Senior Vice President, Commerce Bank*

8:45am – 9:45am

**Keynote Session: Pillars of Success**

*Speaker: Courtney Shea, Principal, Columbia Capital Management & Co-Founder of Women in Public Finance*

*Presenters: Cathy Jimenez, Managing Director and Executive Vice President, Pinnacle Public Finance, Inc.*

*Juliet Huang, Partner, Chapman & Cutler LLP*

*Monika Suarez, SVP – Municipal Finance Director, Western Alliance Bank*

9:45am – 10:00am

**Refreshment Break**

10:00am – 11:00am

**Local Government Roundtable - Women in Public Finance**

*Speakers: TBD*

11:00am – 11:45am

**General Session: Lawyers' Panel**

*Moderator: Jason Schurke, Attorney, Gilmore & Bell, P.C.*

*Panelists: Eric Sender, Partner, Kutak Rock LLP*

*Nathan Canova, Attorney, Dorsey & Whitney LLP*

*Toni Stegeman, Shareholder, Gilmore & Bell, PC*

11:45am

**Conference Giveaway**

*Must be present to win*