

# 42nd Annual AGLF Conference

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**Conference Theme: Collaborate – Rejuvenate - Innovate**

## Monday, May 2, 2022

**2:00 p.m. – 5:00 p.m.**

**Conference Registration**

**3:00 p.m. – 4:30 p.m.**

**The Basics of Municipal Leasing**

*David Roeder, Director of Sustainable Lending, Ecofin Advisors, LLC*

**3:00 p.m. – 4:30 p.m.**

**The Basics of Federal Finance**

*Jenny Shotts, CFCM, SVP Federal Originations, Key Government Finance, Inc.  
Linda Terrizzi, SVP, Program Support MicroTech*

**5:00 p.m. – 5:30 p.m.**

**AGLF New Members & First Time Attendees Reception**

**5:30 p.m. – 7:00 p.m.**

**AGLF Welcome Reception**

**7:00 p.m. – 10:00 p.m.**

**Capital One – Dinner**

## Tuesday, May 3, 2022

**7:00 a.m. – 5:00 p.m.**

**Conference Registration**

**7:45 a.m. – 8:45 a.m.**

**Full Breakfast**

*Sponsored by Huntington Bank*

**8:45 a.m. – 9:00 a.m.**

**Conference Welcome & Business Meeting**

**9:00 a.m. – 10:00 a.m.**

**Keynote Session: Economic Update: The Economy and Government Finance As the World (Hopefully) Emerges From the Pandemic**

*Dr. Chris Kuehl, Managing Director, Armada Corporate Intelligence*

**10:00 a.m. – 10:15 a.m.**

**Refreshment Break**

*Sponsored by Key Government Finance*

**10:15 a.m. – 11:15 a.m.**

**Municipal Session: American Greed – Municipal Finance Style Financial Fraud: Market Updates, Case Studies, Best Practices**

*Moderator: Charlie Zitnik, D.A. Davidson*

*Panelists: Nate Canova, Dorsey*

*Benton Curtis, Partner, McDermott Will & Emery*

*Maneesh Jhunjunwala, Director, Credit Research & Surveillance, Tortoise*

**10:15 a.m. – 11:15 a.m.**

**Federal Session: Unveiling the Government's Perception of Leasing Arrangements**

*Moderator: Linda Terrizzi, SVP, Program Support MicroTech*

*Panelists: Jackie Rubino, Executive Director, Strategic Programs Division,  
Office of the Chief Procurement Officer, Department of Homeland Security*

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- 11:15 a.m. – 12:15 p.m.**      **Municipal Session: Municipal Market Update**  
*Moderator: Jeff Sharp, Capital One*  
*Panelists: Mark Killingsworth, Crews & Associates*  
*Wendell Gaertner, Public Resource Advisory Group*  
*Barbara Winkler, Municipal Capital Markets Group, Inc.*
- 11:15 a.m. – 12:15 p.m.**      **Federal Session: DHS Acquisition Strategy Cont'd**
- 12:15 p.m. – 1:45 p.m.**      **Lunch**  
*Sponsored by Webster Bank*
- 1:45 p.m. – 2:45 p.m.**      **Municipal Session: The Future of Work and Its Potential Impacts on Municipal Credit**  
*Moderator: Kevin King, Webster Bank*  
*Panelists: Matt Fabian, Municipal Market Analytics, Inc.*
- 1:45 p.m. – 2:45 p.m.**      **Federal Session: Take A Ride on the Federal Contracting Subway Map**  
*Moderator: Jenny Shotts, SVP Federal Originations, Key Government Finance*  
*Speaker: Michelle Currier, Chief Learning Officer, National Contract Management Association (NCMA), former Professor of Contract Management at Defense Acquisition University*
- 2:45 p.m. – 3:00 p.m.**      **Refreshment Break**  
*Sponsored by Kutak Rock LLP*
- 3:00 p.m. – 4:00 p.m.**      **Keynote Speaker: Moving Forward on Purpose**  
*Zach Mercurio, Ph.D., author of "The Invisible Leader: Transform Your Life, Work and Organization with the Power of Authentic Purpose"*
- 4:15 p.m. – 5:15 p.m.**      **Jay Terry Award Ceremony**  
*Recipient: Len Rice, Dorsey & Whitney LLP*
- 6:00 p.m. – 9:00 p.m.**      **Networking Event –The Pavilion at Don CeSar**  
*Sponsored by Capital One Public Funding*
- 9:00 p.m. – 10:00 p.m.**      **Late Night with AGLF**  
*Dessert Reception at Don CeSar*

## Wednesday, May 4, 2022

- 7:00a.m. – 10:30a.m.**      **Conference Registration**
- 7:30 a.m. – 8:45 a.m.**      **Full Breakfast**  
*Sponsored by Chapman and Cutler LLP*
- 9:00 a.m. – 10:00 a.m.**      **Lawyers' Panel – MUSH**  
*Moderator: Kate Bailey, Partner, Kutak Rock LLP*  
*Panelists: Jason Schurke, Shareholder, Gilmore & Bell, P.C.*  
*Andrew Romshek, Partner, Kutak Rock LLP*  
*Garrett Gross, Vice President & Managing Legal Counsel*

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*Zions Bancorporation*

**9:00 a.m. – 10:00 a.m.**

**Lawyers' Panel – Federal**

*Moderator: Jenny Shotts, CFCM, SVP Federal Originations, Key Government Finance*

*Panelists: Matthew McKeon, SVP & Asst General Counsel, KeyBank National Association*

*Joseph Petrillo, Counsel, Smith Pachter McWhorter PLC*

**10:00 a.m. – 10:15 a.m.**

**Refreshment Break**

*Sponsored by TMI Trust Company*

**10:15 a.m. – 11:15 a.m.**

**Municipal Session: Weathering the Storm – Assessing/Mitigating Environmental Risks including Natural Disasters**

*Moderator: Jeff Setser, Webster Bank*

*Panelists: Valentina Gomez, Moody's Investors Service*

*Derek Johnssen, Collier County Clerk of the Circuit Court & Comptroller*

**11:15 a.m. – 11:30 a.m.**

**Conference Giveaway**

*Must be present to win.*