



JULIET HUANG

CHAPMAN AND CUTLER LLP
PARTNER

Juliet Huang is a partner in the Public and Institutional Banking & Finance Group as well as the National Public and Health & Education Finance Department of Chapman and Cutler LLP. Juliet represents clients in a wide variety of public finance transactions, including direct lending, credit-enhancement, public offerings, muni-leasing, secondary market tax-exempt securitizations, and municipal distress workouts and restructurings. Juliet regularly serves as counsel to a broad range of financial institutions that are direct purchasers of municipal obligations and/or that provide credit and liquidity in public finance transactions. Juliet also serves as underwriter's counsel and bond counsel on a variety of public finance transactions for both governmental and conduit financings and advises clients regarding securities law matters.

Juliet's practice also focuses on the municipal leasing industry and the origination, placement, and securitization of tax-exempt and taxable installment purchase, lease-purchase, and other non-bond financing and operating lease arrangements with state and local governments (including for the benefit of qualified 501(c)(3) entities) for the acquisition, construction, equipping, and installation of a broad range of essential government buildings, facilities, equipment, and other real and personal property.

Juliet has considerable experience in financings for renewable energy, solar, and energy efficiency projects. Juliet also represents bank-affiliated and independent lenders, investors, leasing companies, servicers, and buyers and sellers in municipal asset portfolio transactions, syndications, pooled securitizations, and other secondary market municipal asset products.

Juliet has been elected to the Board of Directors of the Association for Governmental Leasing and Finance for a three-year term and is a member of the National Association of Bond Lawyers. Juliet is a frequent speaker on topics relevant to financial institutions and investors in the municipal bond market.

Juliet also serves as Chapman's Diversity Co-Partner, managing firmwide diversity and inclusion initiatives.