CONFERENCE SCHEDULE

Monday, May 17, 2021

1:45 - 2:00 pm AGLF Welcome and Business Meeting

2:00 - 2:45 pm Muni-Fraud Update

Panelists: Nate Canova, Dorsey & Whitney LLP

David Roeder, Ecofin Advisors, LLC

Join us as we highlight cybersecurity attacks perpetuated on municipal governments in recent years, and provide an update on the RFP-related fraud that has been (and continues to be) perpetuated against AGLF funding sources.

3:00 - 3:45 pm <u>Lawyer's Panel</u>

Panelists: John Bryant, Mitchell, Williams, Selig,

Gates & Woodyard, P.L.L.C.

Juliet Huang, Chapman and Cutler LLP

George Mardikes, David Wright Tremaine LLP

Always a popular session full of insights, the Lawyer's Panel will address current legal issues impacting the municipal finance market. Members are encouraged to submit questions for the panel in advance. In addition to presenting on current legal issues, the Lawyer's Panel will be available for Q&A with member attendees following the session. Please attend to remain informed!

4:00 - 4:45 pm Remote/Electronic Work Efforts

Moderator: Bryant Eckert, Huntington Public Capital

Panelists: Alexandra "Lexie" Dressman,

The Huntington National Bank

Jeffrey Poley, Parker Poe, LLP

Stephanie Wagner, Hilltop Securities

The COVID-19 Pandemic has resulted in a massive and perhaps permanent shift toward more remote working. Join us as we review several areas impacted by this trend, including electronic methods for document signing, tax-exempt reporting, and payment collection.

5:00 - 6:00 pm Networking Event

Tuesday, May 18, 2021

1:45 - 2:00 pm AGLF Welcome

2:00 - 2:45 pm Muni-Market Update Panel

Moderator: Jeff Sharp, Capital One Public Funding, LLC

Panelists: Reagan Holliday, Hilltop Securities

Marty Johnson, JNA Consulting Groups, LLC

Kevin King, Sterling National Bank

We've just come through an extremely volatile time in the financial markets and the municipal market was no exception. This seasoned panel of municipal market participants, including an investment banker/placement agent, a financial advisor and a private placement lender will discuss how their firms and clients handled 2020 and what they are seeing in the way of market activity, rates and deals thus far in 2021.

3:00 - 3:45 pm US Economic Update

Presenter: Dr. Lindsey Piegza, Stifel Financial Corporation

Chief Economist Dr. Lindsey Piegza will look at the pace of our economic recovery and what it means going forward for overall growth, interest rates and monetary policy. She will cover macroconsumer economic trends in spending and corporate investment, in addition to new Federal Reserve policy initiatives and the potential economic effects of these changes. She will also examine the changing global and political environment, and the outlook for potential recession. Participants will leave this session able to advise management teams on the possible effect of economic issues on their organizations.

4:00 - 4:45 pm ESG Disclosure for Issuers

Moderator: David Roeder, Dorsey & Whitney LLP Panelists: David Erdman, Capital Finance Office Lisa Washburn, Municipal Market Analytics, Inc.

Join us as we review the Best Practices guidelines for ESG Disclosure recently released by the Government Finance Officers Association (GFOA), along with related developments at the U.S. Securities and Exchange Commission (SEC) regarding ESG and other voluntary disclosures. Find out how the framework for municipal issuers differs and important considerations when evaluating the credit risk of state & local governments.

5:00 - 6:00 pm Networking Event

All times are in EST